

Frequently Asked Questions

Does the Sequence show up on my transcripts?

No, your transcripts will show either a BS in Finance or a BS in Business Administration, Option in Insurance and Financial Services. Upon successful completion of all the requirements, your name will be reported to the CFP® Board of Standards to be included in the eligibility list. In addition, you may wish to indicate on your resume that you have completed a CFP Board-Registered Program at CSUN.

I am not majoring in BS Finance or BSBA, Option in Insurance and Financial Services, may I sign up?

The Sequence in Personal Financial Planning Program is designed specifically for students who major in BS Finance or BSBA, Option in Insurance and Financial Services. If you are not majoring in BS Finance or BSBA, Option in Insurance and Financial Services but you are majoring in Business, you may sign up. Business majors who do not major in BS Finance or BSBA, Option in Insurance and Financial Services need to complete up to 12 more units of courses in addition to the degree requirements for their majors. Finance minors need to complete up to six more units of courses in addition to the degree requirements for their majors.

Who can I talk to about the CFP Board-Registered Programs at CSUN?

The Program Director of the CFP Board-Registered Programs at CSUN is Dr. Monica Hussein. You may send her an email at monica.her@csun.edu; please use “CFP Program” as the subject line. You may also stop by her office at Juniper Hall room 4115 during her office hours.

Where can I find more information about careers in financial planning?

Personal financial planner is rated the top 20 best jobs for both 2011 and 2010 by CareerCast.com. Their ranking is based on five key factors: Physical Demands, Work Environment, Income, Stress and Hiring Outlook. For more information, go to <http://www.careercast.com/jobs-rated/2011-ranking-200-jobs-best-worst>.

Personal financial planners are compensated well with an annual average wage above \$90,000, according to the Occupational Employment & Wages, compiled by the U.S. Bureau of Labor Statistics in May 2010 (<http://data.bls.gov/cgi-bin/print.pl/oes/current/oes132052.htm>).

In addition, you can find more information online at <http://www.cfp.net/become/Career.asp>.